



PIEDMONT TRIAD REGIONAL COUNCIL

1398 CARROLLTON CROSSING DRIVE
KERNERSVILLE, NC 27284
(336) 904-0300
MATTHEW L. DOLGE • EXECUTIVE DIRECTOR



May 17, 2018

Kathy Payne, Executive Director
Yadkin Valley Economic Development District, Inc.
PO Box 309
Boonville, NC 27011

Dear Kathy:

In compliance with the Older Americans Act, Section 307 (4), OMB Omni Circular (2 CFR Chapter I, Chapter II, Part 200, et al.), Section 308 of the AAA Policies and Procedures Manual, and the Home and Community Care Block Grant (HCCBG) Agreement for the Provision of County Based Aging Services, on-site monitoring visits at the Yadkin County Senior Centers were made April 13 & 17, 2018. The PTRC Area Agency on Aging staff member on site to monitor was Joseph Dzugan, Aging Systems Coordinator. As a part of the procedure, programmatic compliance monitoring was conducted for the following services:

- HCCBG Senior Center Operations
- Senior Center Long Term Obligations – East Bend Senior Center

This assessment letter reviews specific aspects of the services provided, including 12 compliance criteria defined for each funding source. The assessment process included a review of compliance with the NC Division of Aging and Adult Services Standards, unit verification as it relates to services, reimbursement, and verification of compliance with the conflict of interest policy requirement in G.S. 143-6.1.

The assessment report is designed to:

- Identify those items which are commendable or show high achievement.
- Identify compliance or non-compliance with the applicable 12 compliance criteria and the requirement that non-profit entities have a notarized policy addressing conflict of interest.
- Identify the items not in compliance with the NC Division of Aging and Adult Services Standards that must be addressed in a corrective action plan.
- Document any technical assistance offered by the Piedmont Triad Regional Council Area Agency on Aging to further improve the service provided.

The results of the monitoring visit are as follows:

Fund Source: Title III B Grant for Support Services and Senior Centers

CFDA: #93.044 Program Name(s): Senior Center Operations

Compliance Supplement Criteria Requirement	Compliance
a. Activities Allowed or Un-allowed:	Yes
b. Allowable Cost/Cost Principles:	Yes
c. Cash Management:	n/a
d. Reserved	n/a
e. Eligibility:	Yes
f. Equipment and Real Property Management:	n/a
g. Matching, Level of Effort, Earmarking:	Yes
h. Period of Availability of Federal Funds:	Yes
i. Procurement, and Suspension and Debarment:	Yes
j. Program Income:	Yes
k. Reserved	n/a
l. Reporting:	Yes
m. Sub-recipient Monitoring:	n/a
n. Special Tests and Provisions:	Yes
o. Conflict of Interest:	Yes

Description of Non-Compliance Findings

Senior Center Operations: None.

The East Bend Senior Center, the Yadkin County Senior Center, and the Yadkin Valley Senior Center were in compliance with Home and Community Care Block Grant (HCCBG) standards.

Senior Center Long Term Obligations – East Bend Senior Center

Senior Center Long Term Obligations were in compliance with NC State Senior Center Capital Funding standards.

Technical Assistance, Recommendations, and Comments

Technical Assistance and Recommendations

There is one item of technical assistance. Going forward, please ensure that all senior centers offer to make tax assistance appointments for clients.

Comments

Thank you to YVEDDI Senior Center Directors Rhonda Beavers, Lori Moore, and Sandra Johnson for their assistance during the monitoring visits.

If you have any questions, please contact me at 336.904.0300 or jdzugan@ptrc.org. Thank you for your continued service to older adults and their caregivers.

Sincerely,



Joseph Dzugan, Aging Systems Coordinator
PTRC Area Agency on Aging

cc: Lisa Hughes, Yadkin County Manager
Lindsey Cearlock, Yadkin County Finance Officer
Robert Hutchins, Chair, Yadkin County Aging Planning Committee
Eddie Harris, Chair, YVEDDI Board of Directors
Lisa Martin-Money, Senior Services Director, YVEDDI
Blair Barton-Percival, Director, PTRC Area Agency on Aging
Adrienne Calhoun, Assistant Director, PTRC Area Agency on Aging
Kim Johnson, Senior Regional Long-Term Care Ombudsman, PTRC Area Agency on Aging
Teresa Jackson, Family Caregiver Support Program Specialist, PTRC Area Agency on Aging